

Maybank Investment Bank Issues 8 New Call Warrants

Kuala Lumpur, 6 November 2014 - Maybank Investment Bank Berhad (“Maybank IB”) is issuing eight new European style cash-settled call warrants (“CW”) over ordinary shares of BIMB Holdings Berhad (“BIMB”), Eastern & Oriental Berhad (“E&O”), Gamuda Berhad (“GAMUDA”), Malaysian Resources Corporation Berhad (“MRCB”), MMC Corporation Berhad (“MMCCORP”), Sunway Berhad (“SUNWAY”), UEM Sunrise Berhad (“UEMS”) and UOA Development Berhad (“UOADEV”). The warrants will be listed on Friday, 7 November 2014 with an issue size of 100 million each.

This tranche focuses on the construction and property sectors which may benefit from Budget 2015 which was announced on 10 October 2014. The Malaysian government had announced the implementation of seven infrastructure projects with estimated cost totaling RM48.25 billion. In addition, home ownership projects will continue to be implemented to build up to 143,000 new affordable homes through PR1MA, JPN and SPNB. These initiatives by the government should benefit the construction and property sectors directly and the banks that finance these sectors indirectly. As such, sophisticated investors with a bullish view on the construction and property sectors may capitalize on this opportunity to gain exposure in these sectors.

GAMUDA and MMCCORP had announced on 29 October 2014 that they had been appointed as the Project Delivery Partner (PDP) for Line 2 (Sungai Buloh - Serdang - Putrajaya) of the Klang Valley MRT project with an estimated cost of RM23 billion.

The call warrants have the following gearings, BIMB-CS (5.63x), E&O-CV (3.51x), GAMUDA-C15 (4.09x), MRCB-CZ (4.90x), MMCCORP-CV (3.27x), SUNWAY-CM (4.43x),

UEMS-C10 (3.89x) and UOADEV-CQ (4.87x). The tenure of all eight CWs is approximately 12 months.

The terms and conditions of the above call warrants are stated in their respective term sheets and investors should read the term sheets together with the Base Prospectus dated 2 October 2014.

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About Maybank

The Maybank Group is South East Asia's fourth largest bank by assets. It has an international network of over 2,200 offices in 20 countries namely Malaysia, Singapore, Indonesia, Philippines, Brunei Darussalam, Vietnam, Cambodia, Thailand, Papua New Guinea, Hong Kong SAR & People's Republic of China, Bahrain, Uzbekistan, Myanmar, Laos, Pakistan, India, Saudi Arabia, Great Britain and the United States of America. The Group offers an extensive range of products and services, which includes consumer and corporate banking, investment banking, Islamic banking, stock broking, insurance and takaful and asset management. It has over 47,000 employees serving more than 22 million customers worldwide. (www.maybank.com)

About Maybank Investment Bank Berhad

Maybank Investment Bank Berhad ("Maybank IB"), incorporated under the name of Asian & Euro-American Merchant Bankers Malaysia in 1973, was formed to undertake the full range of investment banking services. Maybank IB has one of the most extensive dealing networks in the country, supported by one of the best research houses. It has vast experience in undertaking large Initial Public Offerings of both domestic and international firms, executing primary/private placements and share buybacks, and advising on mergers & acquisitions. On the debt financing front, Maybank IB has a proven track record in advising and arranging both Islamic and conventional bond issuance. It also offers financial advisory services, specialising in energy, infrastructure and utilities sectors, as well as policy and strategy advisory services for both public and private sectors. Building up its capability in both equity and commodity solutions, Maybank IB also offers over-the-counter structured products and investment products on exchanges, and futures broking for institutional, corporate and retail investors. It has won numerous prestigious awards with the more recent ones being Alpha Southeast Asia's Best Broker in Southeast Asia, Best Institutional Broker and Best Retail Broker 2014 at its 8th Annual Best Financial Institutions Awards.

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